



January 22, 2024

To,

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai – 400001 <i>Scrip Code: 542367</i>	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Scrip Symbol: XELPMOC
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended December 31, 2023

In accordance with the provisions of Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018 and in accordance with circular D&CC/FITTC/CIR-16/2002, dated December 31, 2002 issued by Securities and Exchange Board of India, we are enclosing herewith Reconciliation of Share Capital Audit Certificate of the Company issued by M/s. VKMG & Associates LLP, Practicing Company Secretaries, Mumbai for the Quarter ended December 31, 2023.

Please take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Vaishali Kondbhar
Company Secretary & Compliance Officer

Encl: As above

XELPMOC DESIGN AND TECH LIMITED

Registered Office: #17, 4th Floor, Agies Building, 1st A Cross, 5th Block, Koramangala, Bengaluru - 560034.

Corporate Office: 12th Floor, My Home Twitza, Plot No.30/A, Sy No 83/1, Raidurg Village Serilingampally Mandal, Rangareddy (D) - 500081

CIN NO: L72200KA2015PLC082873 | **Website:** www.xelpmoc.in | **Email:** hello@xelpmoc.in | **Ph No:** 080 4370 8160

Bengaluru | Hyderabad | Mumbai | Gurugram



VKMG

& Associates LLP
Company Secretaries

To,
The Board of Directors,
Xelpmoc Design and Tech Limited
#17, 4th Floor, Agies Building,
1st 'A' Cross, 5th Block, Koramangala,
Bengaluru – 560034

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **XELPMOC DESIGN AND TECH LIMITED** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002, dated 31st December 2002 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the details mentioned herein below, in respect of the quarter ended on December 31, 2023.

**CERTIFICATE
(RECONCILIATION OF SHARE CAPITAL AUDIT)**

[As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

1	For quarter ended	December 31, 2023	
2	ISIN	INE01P501012	
3	Face Value	Rs.10/- each	
4	Name of the Company	XELPMOC DESIGN AND TECH LIMITED	
5	Registered Office Address	#17, 4 th Floor, Agies Building, 1 st 'A' Cross, 5 th Block, Koramangala, Bengaluru – 560034	
6	Correspondence Address	Same as above	
7	Telephone & Fax Nos.	080-4370-8360, F- N.A.	
8	Email Address	vaishali.kondbhar@xelpmoc.in	
9	Names of the Stock Exchanges where the Company's securities are listed.	National Stock Exchange of India Limited, Mumbai and BSE Limited, Mumbai	
		Number of Shares	% of total Issued Capital
10	Issued Capital (Equity)	1,46,28,413	100.00
11	Listed Capital (Exchange-wise) (As per Company Records)	1,45,28,413	99.32
12	Held in Dematerialized form in CDSL	36,96,452	25.27
13	Held in Dematerialized form in NSDL	1,08,02,190	73.84
14	Physical	29,771	0.21
15	Total No. of Shares (12+13+14)	1,45,28,413	99.32

LLPIN: AAN-5436

105/108, Lotus Business Park, Ram Baug Lane, Off S V Road, Malad (West), Mumbai - 400064.

+91-22-4601 1261 team@vkmkg.in



16	Reasons for difference, if any between (10 & 11), (10 & 15), (11 & 15)	The Company has issued and allotted 1,00,000 Equity Shares of face value of Rs. 10/- each on December 04, 2023, to the eligible employee under ESOP Scheme of the Company. The Company had completed the process of corporate action of credit and listing of said equity shares, however, the credit confirmation and listing approval were pending from NSDL, BSE and NSE, respectively as on December 31, 2023. Hence, there is as difference between Listed Capital and Issued Capital.
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Sr. No	Particulars	Number of shares	Applied/Not Applied for Listing	Listed on stock exchange	Whether Intimated to CDSL	Whether Intimated to NSDL
1	<u>Increase</u> -					
2	Rights Issue					
3	Bonus Issue					
4	Preferential Issue					
5	Initial Public Offer					
6	Re-issue of Forfeited Shares					
7	Employee Stock Option	1,00,000	Applied but pending for approval.	No	Yes	Yes
8	<u>Decrease</u> -					
9	Buy-back					
10	Capital Reduction					
11	Forfeiture					
12	Amalgamation / Scheme of Arrangement					
13	Any other (to specify)					
	Net Increase / Decrease	1,00,000	-	-	-	-

18	In-Principal Approval pending for SE (Specify names)	No
19	Register of members is updated (Yes/No)	Yes
20	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.
21	Has the Company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why?	N.A.



22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Particulars	Within 21 Days		Above 21 Days		Reason for delay
	No. of Request	No. of Shares	No. of Request	No. of Shares	
Confirmed (Released - Received)	0	0	0	0	N.A.
Pending from date of Generation	0	0	0	0	N.A.
23	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mrs. Vaishali Kondbhar, Company Secretary & Compliance Officer Ph. -080-4370-8360, Fax - Not applicable		
24	Name, Address, Tel & Fax No., Regn. No. of the Auditor.		Mr. Manish Rajnarayan Gupta, Partner of VKMG & Associates LLP (Practicing Company Secretary) FRN: L2019MH005300 ACS - 43802, CP - 16067 105, Lotus Business Park, Ram Baug Lane, Off S V Road, Malad (West), Mumbai - 400064 Tel: 022 - 46011261		
25	Appointment of common agency for share registry work, if yes (Name and Address)		KFin Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana, 500 032		
26	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)		N.A.		

Date: January 22, 2024
Place: Mumbai
UDIN: A043802E003278352



For VKMG & Associates LLP
Company Secretaries
FRN: L2019MH005300

Manish Rajnarayan Gupta
Manish Rajnarayan Gupta
Partner
ACS-43802
CP-16067
PRN: 1279/2021